

CALVARY LUTHERAN CHURCH 2016

ANNUAL REPORT



THE STORY
OF OUR FAITH
TAKES PLACE
IN THE WILD!

A LETTER FROM PASTOR HANS

Dear friends in faith,

Our 2016-2017 theme at Calvary is “Church in the Wild.” We are on a year-long journey meant to move each of us to consider: “What does it mean to be the church outside the walls of Calvary – *out in the wild places of our lives?*”

There is precedence for this. In the Bible, again and again, God called God’s people away from what was comfortable. Moses and Noah, John the Baptist, Paul and Zaccheaus were all called out in the wilderness. Even Jesus, himself. The story of our faith takes place in the wild. And I believe God is calling us, Calvary, out into the wild as well. We are being moved in mission and ministry away from the safe confines of our church out into the wild: our homes, neighborhoods, communities and the world. We’re called out with the life-changing story of God’s love in Jesus.

Church in the Wild has taken us on a journey! We launched Calvary in the Neighborhood and we’ve begun connecting in our neighborhoods. We renewed our commitment to serve those experiencing the wild, both here in Alexandria through our Backpack Attack program and around the world in Bihar, India. In October we traveled through the wilderness of our finances with our “My Money and My Life” Worship Series. In November we asked that age-old wilderness question, “Where are you God?” During Advent and Christmas we celebrated the “Wild Hope” of Christ’s birth. Soon we will spend time in the wilderness of our neighborhoods, remembering Jesus’ word, “Love your neighbor.” During Lent, we’ll explore how we all find ourselves “Lost” amid the wild events of our lives. We are living this “Church in the Wild” journey together – journeying out where life is messy, complicated and filled with questions – guided by the wild hope found in Jesus Christ.

As we look forward to a new year beginning this Fall, in 2017-2018 you will regularly hear the word “BUILDING” around Calvary.

First, we are going to spend the year **“building connections.”** At the beginning of the Bible, the author of Genesis 2:18 says that God finds something isn’t right in creation. God says, “It is not good for Adam to be alone.” This wasn’t a statement about marriage or Adam’s need for a woman in his life. This is a statement about the sort of lives God wants for all of us. God wants us to live connected! For God, it’s not good for us to live life alone. And, it is certainly not good for us to live a life of faith all alone. To experience all God wants for

us, we need each other. Quite simply: You can't grow spiritually unless you are connected relationally. We need companions on the faith journey if it is going to stick.

Here at Calvary, we are going to spend the year "building connections" through which we can grow in our intimacy with God and in community with others. Every member – young and old – will be invited to build new faith-centered relationships through "connection groups." It's going to be fun and it could change your life!

Second, we're going to walk with our **"building exploration team"** – a team that will be commissioned to study the current use of our church building, necessary improvements and future needs so that we can better welcome all, serve all and provide space for all God has in store for Calvary in the years ahead.

The coming year is going to be a hoot. As we close the books on 2016, thank you for the honor of allowing me to serve as your pastor!

Peace and joy,

A handwritten signature in black ink, appearing to read 'Hans Dahl', with a stylized, cursive script.

Hans Dahl

CALVARY CHANGES LIVES!

- 1** Seminary student. Calvary's Endowment Fund paid the entire seminary tuition for Lydia Griffin (and all Calvary members who follow God's call to ministry).
- 60** students & adults traveled on summer ministry trips to South Carolina & Idaho.
- 108** new members joined our family of faith over the past year.
- 136** families participated in ConfirMission this past year.
- 150** students participated in Calvary's free Vacation Bible School with 100 leaders assisting! A huge increase from the 89 who participated the year prior.
- 204** the average attendance at our new Worship on Wednesday Service.
- 300** the average summer Calvary at the Lake worship attendance.
- 601** quilts were sewn by hand and donated to Lutheran World Relief.
- 715** people gather for worship each week at Calvary.
- 1,454** mission kits were packed and shipped globally.
- 2,165** members consider Calvary their church home.
- 2,943** pounds of food donated to the Douglas Co.OutReach Food Shelf.
- 2,982** attended Faith for Life Speaker's series this past year.
- 3,300** bags of food for students through our Backpack Attack program.
- \$35,000** donated to organizations in our community by our Endowment Fund.
- \$157,000** the amount Calvary and individual members have contributed over the past 3 years to help Luther Crest build new cabins for our youth.
- \$1,000,000** went back into the Alexandria community in 2016 through West Central Community Action's free tax preparation held at Calvary.

REACHING OUT

Calvary, you excel at Reaching Out! As we experienced in 2016, groups of all ages were looking for ways to serve others, locally and abroad. We started the year with our first All-Congregational worship where people were challenged to “Be the Light” and raise awareness about childhood hunger in our community. In January, members matched a \$2,500 anonymous donation for the Backpack Attack program through our partnership with United Way of Douglas and Pope Counties and packed 1,200 bags later that month. We were also able to respond when needs came up—when we found the schools could use more food, we packed an additional 1,100 bags in May! Along with our fall packing event, Calvary alone packed 3,300 bags and donated \$7,500 to this important community initiative.

People reached out in many other ways as well—from filling our green bags in support of the high school and county food shelves, to making an incredible 601 quilts for Lutheran World Relief and other local organizations, to packing hundreds of school and health kits, to donating more than 300 gifts to families in need at Christmas. This year, more than 20 members also led Thrivent Action Teams to support projects at Calvary. This resulted in an additional \$5,000 of grant money used to spread generosity and reach out!

During 2017, you’ll hear of ways our church can connect to those who live near us through Calvary in the Neighborhood, and you’ll also see continued emphasis on our Bihar, India partnership with Lutheran World Relief. It’s exciting to know that this church cares so deeply about reaching out to those both near and far. Thank you for your grace-filled and generous attitude toward serving others, Calvary—it’s truly inspiring!

~ Katie Dahl, Coordinator of Congregational Ministries to Adults & Families

CHILDREN, YOUTH & FAMILY MINISTRIES

It's been an exciting year looking back on faith formation ministries at Calvary. There were lots of transitions in ministry leadership that have brought us to a full staff team. It's wonderful to be fully staffed and to continue to figure out each of our roles and the ways we overlap and support one another's area of ministry. It was also great fun to live through my second year at Calvary as I knew a bit more about the rhythm and life of this community. I have especially appreciated the growing connections to people and ministry partners within the congregation and community.

As I began my third year on staff this fall it brought opportunity to see some of the seeds of faith formation transition begin to sprout. Faithful to my call here, we continue to work together to move in the direction of family and intergenerational faith formation. It's all about bringing generations together, instead of siloes of ministry that keep adults and youth separated. While this process is not fast and we have only begun to scratch the surface, we know it is fruitful long-term—leading us toward our Faith for Life goal.

As we look ahead, I believe Calvary will continue to be leaders in moving faith formation in healthy and fruit bearing directions. The congregational push toward small groups will be reflected in this area of ministry, and will naturally further support bringing generations together. One of my favorite reads this year was a book called, "Canoeing the Mountains." The book outlines the current challenges of the church and the adaptive change agents that are needed to navigate faith formation for this time and place. The history and tradition of our faith is a critical component but it alone will not be able to guide us forward in this new culture.

I am grateful to be in a place where we are bold enough to admit that we are in uncharted territory and faithful enough to step forward with confidence that God continues to guide his people, even if in new and different ways.

~ Katie Christensen, Director of Congregational Ministries to Youth & Family

CHILDREN, YOUTH & FAMILY MINISTRIES

I have been called to Calvary Lutheran Church to serve as the Faith for Life Pastor. Calvary hopes that all ages come to know a “faith for life,” and my responsibility involves particular implementation towards families and children (5th grade and younger). I follow after many faithful children’s ministry leaders here at Calvary, and a good number of faith formation opportunities for children.

Calvary has a strong partnership with Luther Crest Bible Camp, and had 35 day campers and 25 residential campers participate. This past summer, Calvary also hosted a free Vacation Bible School week for 147 kids! It took an impressive effort by 30 adults who volunteered for the week, 34 LEAPP FROG students who led throughout the week, and another 40 adults who volunteered for various days. During the programmatic year, Sunday School has seen 134 students registered with 35 teachers and student helpers, with special thanks to Maggie Bryce, Steph Huebner, Jessica Paulsen, and Sara Severson, for their ongoing leadership efforts.

On Wednesdays, a group of 65, 3rd-5th graders from Calvary Lutheran, Bethesda Lutheran, and Shalom Lutheran gather after school at Luther Crest for a “Wild Wednesday” experience, filled with snacks, activities, and worship. These older children can also participate in Belle Voce, a wonderful children’s choir led by Kayla Noble. For families with younger children, infants, toddlers, and wobblers, Calvary reformatted Faith Launchers this year to be a 20 minute gathering intended to introduce families to the elements of worship. Finally, Calvary is blessed with an active Preschool of 84 students, and I enjoy getting to know these children at bi-weekly chapel services.

I knew this was a special congregation as soon as Alicia and I moved to Alexandria this past summer. We were overwhelmed by the love and support of these welcoming and genuine people. I am privileged to be a part of this wonderful staff, and all the saints of Calvary who seek to be disciples of Jesus in their everyday lives. I see my role as coming alongside the central ministries at Calvary, and looking for opportunities of meaningful intersection for children’s ministries. This will be a discerning year for how Calvary can best prepare for the future of children’s ministries, and the corresponding facility needs. I believe God has called Calvary to be a leading congregation in the community and in the ELCA, and I am grateful for the opportunity to serve and learn from this vibrant congregation.

~ Ben Hilding, Faith For Life Pastor

CALVARY PRESCHOOL

Calvary Lutheran Preschool has begun its twenty seventh year of enriching lives of preschoolers by offering them a high quality preschool readiness program with a Christian emphasis.

This fall we welcomed three, four and five year olds to Calvary Preschool. We serve children from Calvary Lutheran Church and the Alexandria community. We offer one or two day classes for three year olds; and two, three or four day classes for four and five year olds. We have any early morning drop off and afternoon enrichment opportunities for our preschool families. Pastor Ben has been a wonderful asset to our preschool program this year by teaching a chapel time twice a month. The preschoolers sing, act out and learn about the Bible.

We would like to thank the Calvary Lutheran Women and Men for their generous donations to the Preschool Scholarship Fund. These donations will allow families to attend preschool who may not have been able to, due to tuition expenses. We appreciate the support that our Calvary Family has given us this past year in so many wonderful ways.

PRESCHOOL STAFF: Jana Rebrovich, Jolene Hovde, Angela Hughes, Katie Dahl, Alice Commerford and Vickie Wohfeil

PRESCHOOL BOARD MEMBERS: Pastor Hans Dahl, Pastor Ben Hiding, Jana Rebrovich, Niki Mohr, Brooke Zabel, Bonnie Holm, Joni Jacobson, Sandy Buckner and Leann Blanchan

~ Jana Rebrovich, Preschool Director

CALVARY LUTHERAN PRESCHOOL



REACHING IN & CARING MINISTRIES

Looking Back:

I look back on 2016 with gratitude to the Call Committee (Michelle Ahlquist, Joe Bridges, Mark Christenson, Pastor Hans Dahl, Lisa Knoll, Nolan Kriel, Pam Luehmann, Wally Stukel, and Brooke Zabel), Council and greater community of Calvary, for inviting Pastor Ben and myself to join the Calvary Team. It has been an honor to join a strong team of faithful leaders who are asking the big forward-thinking questions. I have appreciated the grace and patience that Calvary has extended to me as I learn the people and stories of this community.

After Pastor Marilee—Calvary's Visitation Pastor—retired in the summer of 2016, and after assuming those responsibilities, I felt a need to form a team to evaluate how we were reaching in and serving our growing congregation's caring needs. In September 2016, a Caring Ministry Task Force was formed to review and evaluate Calvary's Caring Ministries. Thanks to those on the Task Force (Michelle Ahlquist, Janet Bolm, Sharon Bridges, Pastor Hans Dahl, Deb Dittberner, Lowell Einerson, and Wendy Nies), we were able to propose a sustainable Caring Ministry model to Calvary's Council. It was determined that three levels of care are needed to best serve our congregation.

First, we expressed our hope to set up a small group environment/culture which works toward everyone in the congregation having a small group of people with whom they regularly connect (for those wanting and able). Second, we recognized the necessity of the Friendly Visitor Ministry to serve and provide care for those who may be isolated and appreciate 1:1 care (new parents, homebound, major life changes, treatment, parents of special needs children, new to the community...etc.) Thanks to 37 active Friendly Visitors, we have been able to provide a 1:1 relationship to anyone who would like a visit from a friend of the congregation. Third, we articulated the need to offer professional care (pastors, staff, caring professionals) to those with the most critical needs.

Looking Forward:

Looking forward, in 2017 we hope to focus on the first level of care by building on the strength of the current small groups at Calvary by increasing our opportunities for small group connection experiences. I look forward to forming a connection team to research, pray, and plan for this focused initiative.

~ Alicia Hilding, Community Life Pastor

CALVARY WELCA

WOMEN OF THE
EVANGELICAL
LUTHERAN CHURCH
IN AMERICA

Highlights of 2016 include:

- Participated in coffees held monthly for Calvary members who are residents of Ecumen Bethany Community, including Bethany Home, Bethel Manor and Winona Shores. Circle members join the residents for coffee and cookies at a social time prior to communion service led by Pastor Alica Hilding.
- **SCANDINAVIAN FALL FESTIVAL (HÖST FEST):** Held on September 17, included Swedish delicacies, baked goods, crafts, produce, quilt auction, gift basket drawing, and a meatball and salad luncheon. New items included soups and frozen pies. The event raised \$6,043.44. This money is used to support our mission projects, including Lutheran World Relief, Luther Crest Camper-ship and Calvary Preschool scholarships. It also supports various endeavors, including laundry for the kitchen, the Van Fund, and Calvary Discretionary Fund. We contribute to the NW Synod and Conference 8, WELCA groups.
- **MISSION WORK DAYS:** In April and October work days were held to pack kits for Lutheran World Relief and Global Health Ministries. In 2016 we sent the following mission kits: 601 quilts; 240 baby care kits; 48 fabric kits; 544 personal care kits; 622 filled school bags; and 81 baby quilts to D/C Hospital\Birthright. These are on-going projects and donations of kit items, as well as monetary donations, are appreciated throughout the year.
- **WELCA ANNUAL MEETING:** October 21, About 25 women attended after the Fall Mission Workday. The 2016-2017 budget was presented and approved. The offering from the annual meeting (\$95) was donated to LOVE INC.
- **ADVENT BRUNCH:** December 2 all the circles worked together to host the annual Advent Brunch. All women of Calvary and their guests were invited. Approximately 150 women attended. We served egg bake, fresh fruit, and caramel rolls. New directors for 2016-2017 were installed who included Bonnie Holm and Elaine Larson as Co-directors, Marlene Thompson as Secretary, and Sandy Friend as Treasurer. The program consisted of the Slewfoot Band (a family musical performance from Gray Eagle, MN). Alexandria Chief of Police, Rick Wyffels presented information on surveillance needs in the Alexandria area., and the offering received after his presentation of \$1,200 was submitted to the Alexandria Police department. Additional music was provided by Becky Worley on the piano.

If you are interested in learning more about women activities at Calvary, contact Bonnie Holm, 320-846-6094 (h) or Elaine Larson, 651-249-7978(c). It's a great way to be a part of the "Family of Calvary" and build wonderful relationships.

~ Bonnie Holm, WELCA Director

Calvary WELCA Budget

	Budget 11/1/15-10/31/16	Actual	Budget 11/1/16-12/31/17
<u>INCOME</u>			
Circle Offerings	1800.00	\$2,187.00	2025.00
Advent Brunch-2016	800.00	\$904.00	900.00
Advent Brunch-2017			900.00
Spring Meeting	700.00	\$0.00	700.00
Host Fest	7000.00	\$7,538.50	7000.00
Annual Meeting	75.00	\$95.00	75.00
Miscellaneous	2200.00	\$2,200.00	2500.00
		\$170.00	
		\$250.00	
Interest		\$0.96	
Total	\$12,575.00	\$13,345.46	\$ 14,100.00
<u>EXPENSE</u>			
NW MN Synod			
Offering Donation	200.00	\$200.00	200.00
Convention Delegate Fee	50.00	\$50.00	50.00
Delegate Expense	100.00	\$100.00	100.00
Cluster 10			
Convention Offerings (2)	100.00	\$100.00	100.00
Triennial Convention			
Offering Donation	0.00	\$0.00	50.00
Delegate Fees	0.00	\$0.00	100.00
Mission Projects			
Calvary Pre-school Scholarships	500.00	\$500.00	500.00
Luther Crest Camperships	500.00	\$500.00	500.00
Luther Crest Quilt	0.00	\$0.00	200.00
Quilting	800.00	\$800.00	2000.00
Baby Quilts	100.00	\$100.00	100.00
Lutheran World Relief Projects	2200.00	\$2,200.00	1200.00
Mission Dollars Donated by Calvary	1300.00	\$1,400.94	2500.00
Someplace Safe (2016)	500.00	\$500.00	0.00
AAHS Foodshelf	500.00	\$500.00	0.00
LWR Trucking	150.00	\$175.00	150.00
Our Church Home			
Laundry	500.00	\$500.00	500.00
Pastor's Discretionary Fund	500.00	\$500.00	500.00
Miscellaneous (Tables)	250.00	\$250.00	250.00
Events			
Advent Brunch Expenses-2016	350.00	\$196.63	300.00
Advent Brunch Expenses-2017			300.00
Spring Meeting Expenses	350.00	\$0.00	300.00
2016 Host Fest Expenses	2000.00	\$1,342.11	
2017 Host Fest Expenses		\$73.29	2000.00
Annual Meeting Expenses	50.00	\$0.00	50.00
Event Donations			
Advent Brunch-2016	450.00	\$704.00	600.00
Advent Brunch-2017			600.00
Spring Meeting	350.00	\$0.00	400.00
Annual Meeting	25.00	\$95.00	25.00
WELCA Program			
Women's Yearbooks	25.00	\$0.00	25.00
Postage & Office Supplies	0.00	\$0.00	
Cheer Baskets	500.00	\$500.00	500.00
Miscellaneous	225.00	\$100.00	
Total	\$12,575.00	\$11,386.97	\$14,100.00

TREASURER REPORT

As we look back on 2016, we can continue to report on the strong growth momentum at Calvary. We see this in our programs, worship and staffing. Along with growth, there also has been a continuation of our excellent financial status.

For 2017, our budget reflects the needs we have in a growing church and also maintains the planning principles that have helped Calvary attain a solid financial foundation.

Some of the important 2016 financial outcomes were:

- General Fund income was \$901,113 versus \$777,167 in 2015, an increase of almost 16% and 6.6% greater than budgeted.
- Our General Fund income exceeded General Fund expenses by \$37,279. This helped to increase our General Fund Reserve balance to \$176,943.
- In July, Calvary made a final payment on its mortgage. We are debt free!
- Total Benevolence and Donations from the Calvary General Fund was \$88,132 or approximately 11% of Worship Income.
- The very successful three-year Renew Plan is nearly complete. Almost \$1,000,000 was raised for infrastructure improvements at Calvary and benevolence to Luther Crest. A separate section in this Annual Report details the Renew Plan income and expenses.

Thank you for your generosity of financial gifts and gifts of time to the many programs that benefit all of us in the Calvary community and beyond! If you have any questions about the 2016 Treasurer's report please contact the church office.

~ Mike Svobodny, Treasurer

CALVARY CHURCHMEN'S FINANCIAL REPORT

Balance on hand, January 1, 2016	\$325.00
Receipts:	
Lutefisk Supper	\$9,455.00
Interest on Checking	\$5.00
Men's Bible Study Breakfast Offering	\$1,092.00
Total Income	<u>\$10,877.00</u>
Expenses & Donations:	
Lutefisk Supper	\$4,823.00
Boy Scout Troop #412	\$400.00
Fellowship of Christian Athletes	\$300.00
Outreach Food Shelf	\$500.00
Habitat for Humanity	\$300.00
LOVE, Inc.	\$400.00
Calvary Youth Camperships	\$1,250.00
Calvary Preschool	\$300.00
Caring Hands Dental	\$400.00
Douglas County Car Care	\$400.00
Jefferson High School Food Shelf	\$190.00
Salvation Army	\$200.00
Lutheran World Relief	\$451.00
Someplace Safe	\$651.00
Total Expenses	<u>\$10,565.00</u>
Balance on hand, December 31, 2016	\$312.00

Attendance at the Lutefisk Supper was down slightly (570 tickets sold) and the net profit for distribution was almost at record level. The Men's group meets every Wednesday morning at 7am for Bible study with coffee and rolls. If you have never come to one of our meetings, we'd love to see you! Men of all ages are welcome—give it a try, the fellowship is wonderful!

~ Chris Worley

WORSHIP AND MUSIC COMMITTEE

Calvary's Worship and Music Committee membership includes Pastor Hans, musical group directors and worship leaders, and several congregation members. The purpose of this committee is to enrich, cultivate, and care for the worship life of our congregation working with the pastoral staff, musicians, and other groups involved in worship. The Worship and Music Committee meets regularly throughout the year to monitor the budget of worship and music expenditures help plan special concerts at Calvary, and arrange for special music when needed. Maintaining the instruments our church currently uses and the purchasing of different instruments come through this committee. Music requests and electronic equipment used for worship also come through this committee. In addition to the weekly worship services, examples of special events the Worship and Music Committee assisted with during 2016 include the Concordia Chapel Choir concert, the Holden Evening services during Lent and the All Congregation Worship.

"Let the word of Christ richly dwell within you, with all wisdom teaching and admonishing one another with psalms and hymns and spiritual songs, singing with thankfulness in your hearts to God. And whatever you do in word or deed, do all in the name of the Lord Jesus, giving thanks through Him to God the Father."
Colossians 3:16, 17

~ Joyce Engel, Belcanto Director

PROPERTY / RENEW

As Calvary continues to grow and our building gets busier it takes more and more to keep everything running smoothly. Our custodians, staff and volunteers all deserve a giant thank you for all of their hard work! Thanks to the ReNew Plan our church building is in good shape. The final ReNew project was replacing lights in the Sanctuary with energy efficient LED bulbs and replacing the ceiling fans. We also added insulation and windows to the upstairs office area to make those spaces more comfortable. Repairs and maintenance are always in progress, this year air conditioning repairs, elm tree removal and appliance repair were just a few. There is a growing list of repairs that will require attention. The elevator is 35 years old and will need major updates. Our air condition equipment and kitchen appliances are also showing their age and require frequent attention. As Calvary considers what's next for our building, these items need to be considered. Calvary's Building Exploratory Team will begin its work in February. The team will study the current use of our building and listen to the congregation's ideas about our future needs and desired improvements. If you want to share an idea or concern please let me know. You can reach me through the church office, web site or by email at ahlquist@gctel.com.

~ Dave Ahlquist, Property & Renew

RENEW PLAN REPORT 2016

		TOTALS
Total Pledged		\$944,696
Received—2013	\$399,191	
Received---2014	\$230,148	
Received---2015	\$192,147	
Received—2016	\$96,450	
		\$917,962
Expenses 2013	\$249,076	
Expenses 2014	\$456,001	
Expenses 2015	\$78,577	
Expenses 2016	\$34,650	
Mortgage Pymts	\$71,913	
		<u>\$890,217</u>
Balance in Account:		\$27,745

STEWARDSHIP COMMITMENT CHALLENGE

During the fall of 2016, Calvary conducted the Stewardship Commitment Challenge. This was not a capital campaign in the usual sense—not a “bricks and mortar” driven goal. Rather, this was a campaign to fund our ongoing general fund for the further development of program activities related to the church’s mission and service to others. Our stewardship commitments helps us project a significant portion of our general fund income in 2017 as our church continues to move forward with its Growing Deeper vision.

Thank you to all who made financial contributions to Calvary in 2016 and to those who completed their 2017 commitment card! Also, thank you to the many volunteers who participated in bringing the Stewardship Commitment Challenge forward—the planning and advisory committee, visitation team, publications team and those who did temple talks.

TOTALS: Number of commitment cards received: **252**
 Dollar amount on commitment cards: **\$570,765**

~ Mike Svobodny, Treasurer

ENDOWMENT

The Endowment Fund stands at \$386,313 as of 12/31/16 — an increase of over \$19,000 since the start of the year. Contributions to the fund this year totaled \$3,805 and the fund made donations of \$29,800 as detailed in the Financial Report.

- The Endowment Fund has given away over \$570,000, which includes almost \$200,000 given to pay for Calvary “kids” tuition at seminary.
- The Endowment Fund has received gifts of over \$300,000. Most of which have come from the estates of Calvary members.

This year the Fund has committed to matching Calvary’s contribution to the Bihar, India project through Lutheran World Relief—of \$10,000 per year for three years. To enable the Fund to continue making critical contributions to fund tuition costs of Calvary students who attend seminary and to benefit both local and international causes, we ask YOU to consider the Endowment Fund when planning your estate. If you are uncertain how to do this, please contact any of the members of the committee listed below. The committee would like to thank those Calvary members who have made gifts to the fund.

COMMITTEE: *Chris Worley (Chair), Randy Anderson (Vice Chair), Mike Svobodny (Treasurer), Jim Eidsvold, Pastor Hans Dahl*

~ Chris Worley, Endowment Chair

ENDOWMENT FUNDS

CALVARY LUTHERAN CHURCH ENDOWMENT FUNDS

Summary of Activity Report 2016

Fund Balances and Assets	12/31/2016	12/31/2015	12/31/2014	12/31/2013
Ameriprise Investment Account *	0	0	\$27,119	\$22,378
Edward Jones Investment Account	\$333,626	\$312,928	\$319,846	\$303,583
ELCA Mission Investment Fund *	0	0	\$16,681	\$16,681
Checking Account	\$3,803	\$868	\$4,922	\$6,783
Mina Estate Lot	\$44,400	\$44,400	\$44,400	\$44,400
Pastor Dahl Note Payable	<u>\$4,484</u>	<u>\$8,969</u>	<u>\$13,453</u>	<u>\$21,336</u>
TOTAL ENDOWMENT FUND	\$386,313	\$367,165	\$426,421	\$415,162

DEPOSITS 2016

Calvary Payment on Pastor Dahl Loan	\$4,485
Gifts	\$3,805

DISBURSEMENTS 2016

2014 RE Taxes for Mina Lot	\$554
Luther Seminary (Lydia Griffin)	\$4,800

Donation Disbursements Made in 2016

ELCA (Steve Friberg)	\$3,000
Lutheran World Relief	\$10,000
Salvation Army	\$2,500
Luther Crest	\$2,500
Lutheran Campus Ministries	\$2,000
Knute Nelson	\$1,500
Bethany Home	\$500
AAHA REACH Foodshelf	\$2,000
Elder Network	<u>\$1,000</u>
Total 2016 Disbursements from Endowment Fund	\$30,354

FINANCIALS

Calvary Lutheran Preschool 2016-2017 Projected Budget

Registrations Fees	\$3,696
Tuition	\$86,886
Enrichment tuition	\$12,636
Total	\$103,218
2016-2017 Projected Budget	
Postage	\$200
Program snacks/cooking projects	\$450
Telephone	\$250
State License	\$400
Supplies, toys, games	\$3,000
Kindermusik Curriculum	\$800
Money for teachers personal classroom supplies, use of home computer and picture developing	\$300
Required background checks	\$120
Open House and Registration Advertisement	\$200
Payroll Taxes	\$7,000
Salaries	\$87,398
Substitute Teacher Pay	\$2,500
Continuing Education	\$400
ENDING BALANCE	-0-

FINANCIALS

Calvary Lutheran Church Analysis of Revenues and Expenses - General Fund						
Account #:	Revenues:	2015 ACTUAL	2016 ACTUAL	2017 BUDGET		
10000	General Fund-Worship Offering Income	\$ 682,972.31	\$ 805,788.60	\$ 896,000.00		
11000	Program Income	\$ 57,999.82	\$ 36,898.30	\$ 25,350.00		
12000	Designated Donations	\$ 13,971.50	\$ 38,938.95	\$ 24,500.00		
13000-15000	Other Income	\$ 22,249.02	\$ 19,487.54	\$ 18,650.00		
	Total General Fund Income	\$ 777,192.65	\$ 901,113.39	\$ 964,500.00		
	Expenses:					
30000	Benevolence and Donations	\$ 83,888.06	\$ 88,131.52	\$ 99,000.00		
31000	Program Expenses	\$ 89,639.49	\$ 72,612.73	\$ 80,150.00		
32000	Staff Expenses	\$ 458,827.44	\$ 561,107.59	\$ 651,362.00		
33000	Communication Expense	\$ 5,478.60	\$ 4,962.60	\$ 5,700.00		
34000	Office & Administrative Expense	\$ 36,630.02	\$ 43,143.20	\$ 40,000.00		
35000	Property Expense	\$ 78,486.62	\$ 86,667.42	\$ 83,100.00		
36000	Other Expense	\$ 6,222.57	\$ 7,209.34	\$ 5,130.00		
	Total General Fund Expenses	\$ 759,172.80	\$ 863,834.40	\$ 964,442.00		
	Net Total	\$ 18,019.85	\$ 37,278.99	\$ 58.00		

* A detailed financial analysis and balance statement is available in the church office



CONGREGATIONAL ANNUAL MEETING AGENDA

JANUARY 29TH, 2017 - 12:30 P.M.

- I. Call to order
- II. Devotions
- III. Certification of Quorum
- IV. Report of Council Chairperson, Sam Steidl
- V. Pastoral Report, Hans Dahl
- VI. Treasurer's Report, Mike Svobodny
- VII. Endowment Fund Report, Chris Worley
- VIII. Other Business
 - A. Old Business: Growing Deeper 3-yr Plan for Mission & Ministry
 - 1) 2015-2016 Theme: Faith for Life
 - 2) 2016-2017 Theme: Church in the Wild
 - 3) 2017-2018: Building Connections & Exploration
 - B. New Business
 - 1) Election of the 2017 Nominating Committee:
Sam Steidl, Jean Solheim, John Loken, Gary Folsom,
Marlene Thompson and Arlis Hanson
 - 2) Adoption of the 2017 Budget
 - 3) Approval of Building Exploration Team
- IX. Adjourn – Lord's Prayer



CALVARY LUTHERAN CHURCH
605 Douglas Street Alexandria, Minnesota 56308